TRAINING INDUSTRY ANNUAL REPORT

2022



The Annual International Study of The Training Industry

Training industry

The Annual International Study of The Training Industry - Report 2022

2022 ANNUAL REPORT



Post pandemic challenges and transformation of the training industry.

AISTI's annual report aims to give you as a training provider an insight and an overview of the Training Industry. During the last two years the Training industry has gone through extensive changes and transformations. What will the landscape look like in 2022? In this report you will find information about the market, business opportunities and trends of the industry.

New challenges, opportunities, and transformation of the training industry



The Annual International Study

2022 ANNUAL REPORT



International anonymous training industry survey

In this survey, we have reached out to over 25 000 training providers all over the world and collected insights about the training industry by letting them answer 13 questions about the training industry and upcoming challenges for 2022.



Scope 2022

Anonymous survey made between December 2020-February 2022 25 000 training professionals reached 13 questions

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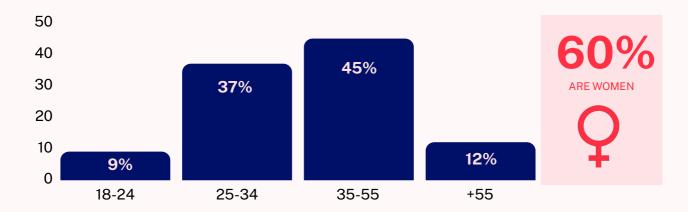
A demographic snapshot



The Annual international Study

Training professionals

A demographic snapshot



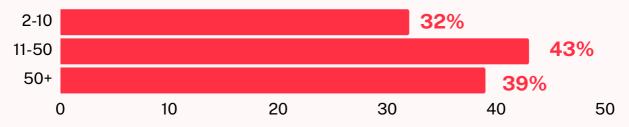
Education level

28% Have a bachelor degree 54% Have a master degree

Type of industry

15% Education Management11% Professional Training & Coaching10% Higher Education9% Non-profit Organization Management

Company size (employees)



of training consultants have more than 10 years of experience

^{*}Sources: Linkedin 2021



Type of Training programs and delivery methods



Type of Training programs and delivery methods

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Blended learning

The new normal

70%

of training companies deliver **blended learning**

15%

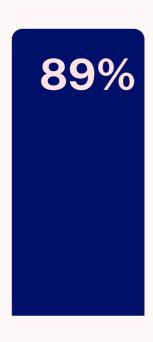
of training companies deliver **only**

Face-to-Face training

15%

of training companies deliver **only online training**

A need for upskilling



89% of training professionals see a need for upskilling within their organization to be able to meet the needs of their customers in 2022.

11%

No

New skill domain

66% of training companies plan to deliver training in a new skill domain in 2022.



The 8 most important components to deliver a successful program

According to the training professionals

Delegate engagement

Leader engagement and support for the learners

Relevance and sustainability

Alignment to actual needs

Anchoring the concepts and having participants validate their understanding and use of the ideas and principles.

Meeting the defined objectives/outcomes and participants retaining what they learn.

Understanding the needs, change required and outcomes.

Retention and application of the learning

95% Love being a training professional

Employment forecast 2022



More than 60%

of training companies plan to hire one or more employees in 2022



Training market and business opportunities 2022



Training market and business opportunities 2022

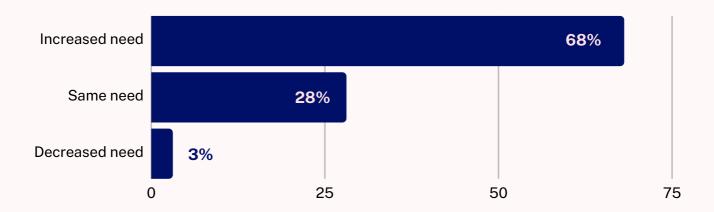
Global opportunities for international companies



More than 63%

of training companies have international clients

Clients of the training companies have an **increased need** of training



7 OUT OF 10

training companies believe their customers will have an increased need for training in 2022

People want to be skilled

+52% Soft skills*

+23% Reskilling*

^{*}Google Search Volumes



The 6 most important trainings that will be most sought after in 2022

According to the training professionals

1:1 online coaching

Managing mental health and well-being

Leadership skills

Communication skills

Team work

Multitasking

Equality programs



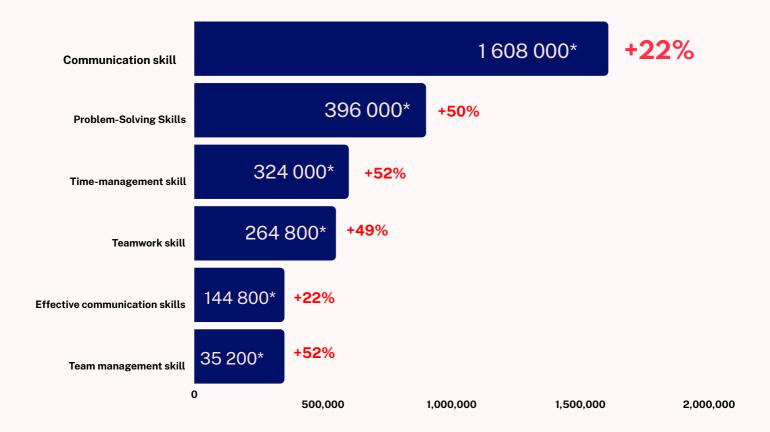
48% of training professionals believe **equality programs** will be a vital part of a Training Providers offering in 2022



Training trends for 2022



Top 6 skills that Organisations will need in 2022



"communication skill" is one of the most searched skills online with an increase of 22%* between 2020 to 2022



Top Hot topics in 2022

Time		Train the Trainer	
management		Course	
Conflict	Decision-		Self-managem
management	making		ent
		nstructive dback	Workplace communication
Training risk management		Intercultural communication	

Less focus on self-service learning more focus on learning performance.

-18%

One of the major online course providers*

+49%

Learning performance*

*Google Search Volume (2020-2021)



Takeaways

Takeaways



Training industry 2022

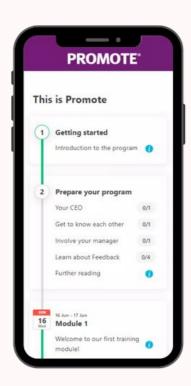
- **✓** Learning performance more important
- ✓ More reskilling
- ✓ Equality is on a rise
- ✓ Increased need of training
- **✓** Blended learning is a must to have
- ✓ Increased need of training
- ✓ More new skill domains
- ✓ Global opportunities
- ✓ Training providers love their job
- ✓ Clients of the training companies have an increased need of training

Next Step



A learning platform to grow your **training business**

The learning journey focused digital learning platform, Promote, increases learner engagement and drives performance results.



By trainers for trainers



Promote has won a multitude of awards for its technological excellence. Even more important are all the awards won by its licensees when using the platform.

Learn more

86% of participants using the Promote platform apply their new learning consistently post training